



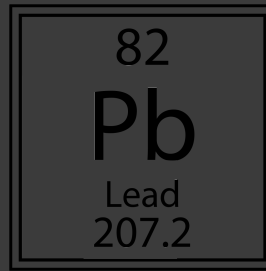
Impex Alliance Trading Mineral Purchasing Overview

Impex Alliance Trading Inc.. 114 Bedford Road, Toronto, ON, Canada.
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General Procedures

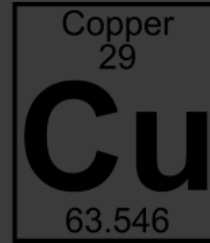
1. Test/Initial Lift is 500 metric tonnes for any ore. If both sides are satisfied with the process of the initial/test lift, we can 'ramp-up' to larger volumes.
2. Letter of Credit (L/C) is required with 90% payment upon delivery to ship loading dock. 10% can be paid upon delivery, prior to off-loading.
3. Proper testing to be done by IAT to generate report of quality and size at site prior to transport to docks and provided to Buyer.
4. Buyer can have his own laboratories perform independent tests prior to loading at point of loading at terminal (Lagos)

Lead & Zinc



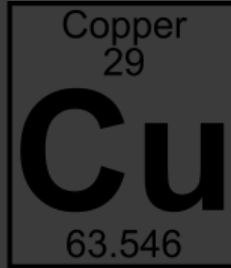
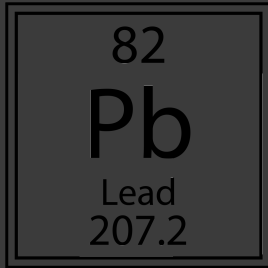
Origin:	Africa
Quantity:	600-10,000 mT per shipment
Delivery terms:	FOB Lagos
Currency:	USD funds
Price Platform:	LME (Zinc + Lead, + Silver - if present)
Payment:	MT-103/LC
Discount:	TBD
Delivery date:	< 14 days from signed SPA
Duration:	SPOT or 12 month CONTRACT
Size:	Variable (client specs)
Product details:	High Grade (>25% Pb & Zn)

Copper



Origin:	Africa
Quantity:	300-10,000 mT per shipment
Delivery terms:	FOB Lagos
Currency:	USD funds
Price Platform:	LME
Payment:	MT-103/LC
Discount:	TBD
Delivery date:	< 14 days from signed SPA
Duration:	SPOT or 12 month CONTRACT
Size:	Variable (client specs)
Product details:	Multiple Grades (>10% Cu)

Structure of Growth

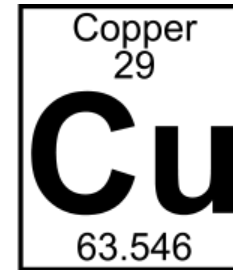


Phase I: The primary focus will be on the extraction and sale of Lead, Zinc and Copper, including substantial Silver content in some regions. Mostly by the means of surface artisanal mining.

Phase II: Focus on ongoing investment into equipment and infrastructure for the increase in total mineral exploitation capacity.

Phase III: Will include secondary processing, JV, and investments.

Sample Laboratory Report



LABORATORY REPORT No. 4014

COMPOSITION (%)	Virgin site 1	Virgin site 2	Copper Red Virgin 3	Crush copper	Talata mafara	IZOM 2
Al	7.11	5.00	7.25	0.17	5.10	8.46
Si	62.40	61.94	61.99	85.82	67.20	55.98
K	1.50	4.10	nd	nd	8.19	1.50
Pb	nd	0.17	0.064	0.052	nd	3.59
S	nd	nd	2.00	nd	nd	4.15
Cu	24.37	20.74	13.89	5.28	14.41	15.11
Ca	1.90	0.27	0.13	0.74	0.17	0.98
Ti	0.37	1.21	nd	0.27	1.45	0.79
Cr	0.034	0.023	1.10	0.032	0.10	nd
Mn	0.068	0.11	0.80	0.28	0.023	0.093
Ni	nd	nd	0.84	nd	nd	nd
Fe	1.48	5.35	10.95	7.28	2.16	8.69
Zn	nd	nd	nd	nd	nd	0.228
Yb	nd	nd	0.12	nd	nd	nd
Sr	0.072	nd	nd	0.062	0.086	0.22
As	nd	0.21	nd	nd	nd	nd
Ba	0.17	0.22	nd	0.16	nd	0.10
Ce	nd	0.06	nd	0.008	0.16	nd
Os	nd	nd	nd	nd	0.11	nd
Moisture content	0.43	1.14	0.45	0.24	0.51	0.109

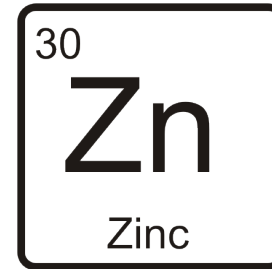
nd = Not Detected

Analyst:


E.D. YAHARO

PRINCIPAL LAB. SUPERINTENDENT II

Typical Requirements



Zn	20-35%	range	Co	0.01	%max
Ti	0.1	%max	Mn	0.08	%max
Fe	17	%max	Ca	6	%max
Cd	0.01	%max	Ni	0.015	%max
Cu	0.4	%max	H2O	20	%max
F	0.1	%max	K	0.05	x
Cl	0.1	%max			max

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